

Bearer shares to be converted and existing registered shares to be renamed

On 29 April 2016, the Annual General Meeting of the shareholders of VP Bank AG, Aeulestrasse 6, 9490 Vaduz, Liechtenstein, approved a motion from the Board of Directors to convert the current bearer shares with a nominal value of CHF 10 per share into new A registered shares. The existing unlisted registered shares with a nominal value of CHF 1 per share will be renamed as B registered shares.

The share capital of VP Bank will remain unchanged at CHF 66,154,167 after the conversion, comprising 6,015,000 listed A registered shares with a nominal value of CHF 10 per share and 6,004,167 unlisted B registered shares with a nominal value of CHF 1 per share.

Conversion

One VP Bank AG bearer share (Swiss security no. 1 073 721) will be converted into one new A registered share VP Bank AG (Swiss security no. 31 548 726).

Ex date

6 May 2016

Procedure

Custody accounts

For shareholders with custody accounts, the new VP Bank A registered shares will be converted automatically. No action is required.

Private safekeeping arrangements

Holders of bearer shares who keep their shares at home or in a bank safe are invited to hand in the shares to their principal bank as soon as possible – but no later than the end-May 2016 – for conversion.

General information

Certification and delivery of securities

The A registered shares will be issued and managed as book entry securities. Shareholders are not entitled to request the issue of printed certificates for the registered shares. However, registered shareholders may at any time demand that VP Bank provides a certificate confirming their ownership of the registered shares as recorded in the share register.

Share register

VP Bank is authorised to outsource the management of the share register to service providers in Liechtenstein or abroad and to make available the information necessary for this purpose.

Dividend entitlement

The new A registered shares will qualify for dividends as of 2016.

Conversion for trading

The current bearer shares will continue to be traded on the SIX Swiss Exchange until 4 May 2016.

From 6 May 2016, only the new A registered shares will be traded on the SIX Swiss Exchange.

Listing

The listing for the 6,015,000 new A registered shares in the International Reporting Standard on the SIX Swiss Exchange has been requested and approved with effect from 6 May 2016.

Mandated bank

Zürcher Kantonalbank

Swiss security no. / ISIN / ticker symbol (new)

VP Bank AG A registered share with a nominal value of CHF 10
Swiss security no. 31 548 726 / ISIN LI0315487269 / VPBN

VP Bank AG B registered share with a nominal value of CHF 1
Swiss security no. 1 073 759 / ISIN LI0010737596

(current)

VP Bank AG bearer share with a nominal value of CHF 10
Swiss security no. 1 073 721 / ISIN LI0010737216 / VPB

This notification does not constitute an issuing prospectus within the meaning of Article 652a and Article 1156 of the Swiss Code of Obligations. In accordance with Article 33 (2) b) of the Listing Regulations of the SIX Swiss Exchange, no listing prospectus has been issued for this transaction.

For further information, please visit the VP Bank website:
www.vpbank.com/en