



Listing Publication

## **Santhera Pharmaceuticals Holding Ltd**

incorporated in Switzerland at Hammerstrasse 49 in 4410 Liestal (BL)

### **LISTING OF 288,317 REGISTERED SHARES OUT OF AUTHORIZED CAPITAL ACCORDING TO THE MAIN STANDARD OF THE SIX SWISS EXCHANGE**

#### **Listing**

SIX Swiss Exchange has approved the listing of additional 288'317 registered shares with a nominal value of CHF 1 each according to the Main Standard of the SIX Swiss Exchange. The new shares will be issued out of the authorized capital according to art. 3a of the articles of incorporation of Santhera Pharmaceuticals Holding Ltd. The issuance of the new shares takes place in connection with the quick and flexible raise of equity capital through share placements. For this reason, the preferential subscription rights of the existing shareholders have been excluded.

The listing of the new registered shares account for less than 10% of the already listed share capital, therefore a listing prospectus has not been drawn up.

The registered shares of Santhera Pharmaceuticals Holding Ltd are not listed on any other stock exchange.

#### **Securization | Delivery of Securities**

The registered shares are held in collective custody at SIX SIS AG. Shareholders of Santhera Pharmaceuticals Holding Ltd do not have the right to request the printing and delivery of share certificates.

#### **Transfer Restrictions**

The registered shares of Santhera Pharmaceuticals Holding Ltd are subject to general transfer restrictions for certain countries according to the respective applicable law.

**Listing**  
**First Trading Day**

The listing of the new registered shares on the SIX Swiss Exchange has been applied for and was granted. Trading in the registered shares on the SIX Swiss Exchange is expected to commence on February 28, 2014.

**Swiss Security Number** 2714864  
**ISIN Number** CH0027148649

**Capital Structure**

The current share capital of Santhera Pharmaceuticals Holding Ltd (including the new issued registered shares) consists of CHF 4'578'521, divided into 4'578'521 registered shares with a nominal value of CHF 1 each.

**Applicable Law and Jurisdiction**

Swiss Law | Liestal

**Place and Date**

Liestal (BL), February 28, 2014

**This listing publication does not constitute an issue prospectus within the meaning of art. 652a or 1156 of the Swiss Federal Code of Obligations.**