



INTERNATIONAL MINERALS

FINAL DELISTING NOTICE

Delisting of all Common Shares of International Minerals Corporation from SIX Swiss Exchange

Company	International Minerals Corporation, a corporation organized and existing under the laws of the Yukon Territory, Canada (" IMZ "), with its registered office at Suite 200, 204 Lambert Street, Whitehorse, Yukon Territory, Y1A 3T2, Canada.
Shares	IMZ has an authorized capital consisting of an unlimited number of voting common shares without par value. A total of 117,636,376 common shares are issued (all outstanding options having been cancelled). All issued common shares of IMZ are primarily listed on the Toronto Stock Exchange (TSX: IMZ) and on SIX Swiss Exchange (SIX: IMZ).
Delisting	<p>SIX Swiss Exchange AG has approved the application for delisting of the common shares from SIX Swiss Exchange.</p> <p>The provisional last trading day on SIX Swiss Exchange was on December 19, 2013. Trading in the common shares on SIX Swiss Exchange has been suspended as from December 19, 2013 (after close of market). The delisting will be effective as of (and including) December 30, 2013. The delisting was subject to the Yukon Registrar of Corporations issuing a certificate of arrangement in relation to a court-approved plan of arrangement of IMZ under the Business Corporations Act of Yukon Territory, Canada (the "Plan") and the Plan becoming effective, which conditions were satisfied on December 20, 2013. The technical last listing day is December 27, 2013.</p> <p>The delisting from SIX Swiss Exchange was requested as a consequence of the arrangement agreement between IMZ and HOC Holdings Canada Inc., an indirect subsidiary of Hochschild Mining plc ("Hochschild"), which has been effected by means of the Plan, whereby Hochschild acquired 100% of the common shares of IMZ and each shareholder (other than Hochschild and its affiliates with respect to the cash consideration) received (i) a cash consideration of USD 2.38 per common share and (ii) one share of Chaparral Gold</p>

Corp., a new Canadian company ("**SpinCo**") owning IMZ's cash, receivables and non-Peruvian (primarily Nevada) assets and liabilities. The shares of SpinCo have been conditionally approved for listing on the Toronto Stock Exchange and are expected to be traded as from December 30, 2013.

Since all common shares of IMZ have been acquired by Hochschild as a result of the transaction, the obligation to maintain off-exchange trading does not apply.

This delisting notice contains the definitive dates of the delisting. A provisional delisting notice was published on December 13, 2013. This two-step approach was necessary because the effective date of the Plan had not yet been definitively determined when the provisional delisting notice was published.

**Security No. /
ISIN / Symbol** 1'364'753 / CA4598751002 / IMZ

**Regulatory
Standard** Main Standard

Scottsdale, Arizona, USA / December 23, 2013