



# INTERNATIONAL MINERALS

## PROVISIONAL DELISTING NOTICE

### Delisting of all Common Shares of International Minerals Corporation from SIX Swiss Exchange

<b>Company</b>	International Minerals Corporation, a corporation organized and existing under the laws of the Yukon Territory, Canada (" <b>IMZ</b> "), with its registered office at Suite 200, 204 Lambert Street, Whitehorse, Yukon Territory, Y1A 3T2, Canada.
<b>Shares</b>	IMZ has an authorized capital consisting of an unlimited number of voting common shares without par value. A total of 117,636,376 common shares are currently issued; an additional 3,318,400 common shares may be issued upon exercise of outstanding stock options. All issued common shares of IMZ are primarily listed on the Toronto Stock Exchange (TSX: IMZ) and on SIX Swiss Exchange (SIX: IMZ).
<b>Delisting</b>	<p>SIX Swiss Exchange AG has approved the application for delisting of the common shares from SIX Swiss Exchange.</p> <p>Trading in the common shares on SIX Swiss Exchange is expected to be suspended as from December 19, 2013 (after close of market), and official delisting thereof is expected to be effective as of (and including) December 30, 2013, subject to the Yukon Registrar of Corporations issuing a certificate of arrangement in relation to a court-approved plan of arrangement of IMZ under the Business Corporations Act of Yukon Territory, Canada (the "<b>Plan</b>") and the Plan becoming effective, which is expected to be on December 20, 2013 (the "<b>Plan Effective Date</b>"). The provisional last trading day is expected to be December 19, 2013 and the technical last listing day is expected to be December 27, 2013.</p> <p>The delisting from SIX was requested as a consequence of the arrangement agreement between IMZ and HOC Holdings Canada Inc., an indirect subsidiary of Hochschild Mining plc ("<b>Hochschild</b>"), which will be effected by means of the Plan, whereby Hochschild will acquire 100% of the common shares of IMZ and each shareholder will receive (i) a cash consideration of USD 2.38 per common share and (ii) one share of a new Canadian company ("<b>SpinCo</b>") owning IMZ's cash, re-</p>

ceivables and non-Peruvian (primarily Nevada) assets and liabilities. The shares of SpinCo are expected to be traded as from the trading day after the Plan Effective Date on the Toronto Stock Exchange.

Since all common shares of IMZ will be acquired by Hochschild as a result of the transaction, the obligation to maintain off-exchange trading does not apply.

The delisting notice containing the definitive dates of the delisting or a notice of any postponement is expected to be published on December 27, 2013. This two-step approach is necessary because the Plan Effective Date has not yet been definitively determined.

**Security No. /** 1'364'753 / CA4598751002 / IMZ  
**ISIN / Symbol**

Scottsdale, Arizona, USA / December 12, 2013