



AEVIS Holding SA, Fribourg

Share capital increase 2013

Offering and listing of 1,593,316 registered shares

Formal listing of 2,828,811 registered shares out of conditional capital

Share capital increase

Issuer AEVIS Holding SA, c/o Clinique Générale - Ste-Anne SA, Rue Hans-Geiler 6, 1700 Fribourg, Switzerland (the "Company")

Share capital As of the date of this listing notice and prior to the Rights Offering (as defined below), the Company has an issued share capital of CHF 63,732,645 divided into 12,746,529 registered shares with a nominal value of CHF 5 each (each a "Share" and collectively the "Shares").

Shareholders' and Board of Directors' Resolutions At the ordinary shareholders meeting of 5 June 2013, the shareholders resolved to authorize the Board of Directors to issue up to a maximum of 5,000,000 fully paid-up registered shares with a nominal value of CHF 5 each until 5 June 2015. On 6 December 2013, the Company's Board of Directors resolved to increase the Company's share capital from currently CHF 63,732,645 to CHF 71,699,225, by issuing 1,593,316 registered shares with a nominal value of CHF 5 each out of the Company's authorized capital (the "Offered Shares"). The Offered Shares will be offered in this rights offering (the "Rights Offering").

Rights Offering

Subscription ratio Each holder of one existing Share on 9 December 2013 has been allotted one subscription right (collectively the "Rights"). Each eight (8) Rights shall entitle such shareholder to subscribe for one (1) Offered Share.

Holders of eight (8) Rights may subscribe for one (1) Offered Share according to the terms and conditions described in the Offering Circular and Listing Memorandum dated 6 December 2013.

Offer period The Rights may be exercised on any business day from 10 December 2013 until 17 December 2013, 12:00 (Swiss time), after which time the Rights will expire and the Rights Offering will end.

Offer price CHF 30.00 per Offered Share

Trading in the Shares ex-Rights As of 10 December 2013, the Shares will be traded ex-Rights.

Rights trading No trading in Rights will take place.

Exercise of Rights held through a depository bank	Holders of Rights deposited in custody with a depository bank will be informed of the Rights Offering by the depository bank. In order to subscribe for Offered Shares, such holders must follow the instructions received from said depository bank.
Payment and delivery	Delivery of the Offered Shares against payment of the Offer Price is expected to take place through the facilities of SIX SIS AG on 20 December 2013.
Duties and taxes	The federal issuance tax of 1% on the subscription price of the Offered Shares will be borne by the Company.
Certification of Shares	The Offered Shares will be issued as uncertificated securities (<i>Wertrechte, droits-valeurs</i> , within the meaning of the CO) and become intermediated securities (<i>Bucheffekten, titres intermédiés</i> within the meaning of the Swiss Federal Intermediate Securities Act). The shareholders may demand at any time that the Company issue a confirmation in respect of the Shares which the shareholder currently owns. The shareholder is not entitled to the printing and delivery of physical share certificates.
Dividend rights	Offered Shares will be entitled to dividends, if any, for the entire current fiscal year.
Listing of the Offered Shares	The listing of the Offered Shares has been requested and approved for the Domestic Standard of the SIX Swiss Exchange. Trading in Offered Shares is expected to commence on 18 December 2013.
Sales restrictions	General sales restrictions; United States/U.S. persons; European Economic Area, United Kingdom, Canada and Japan. The above list of restricted jurisdictions is not considered to be exhaustive.
Applicable law and jurisdiction	Swiss law / Zurich

Identification

	Security Nr.	ISIN	Ticker
Registered share of CHF 5 nominal value	1 248 819	CH 001 248 819 0	AEVS SW
Subscription right (no rights trading)	21 320 724	CH 021 320 724 1	-

The Offering Circular and Listing Memorandum, which is the only authoritative source of information on the listing of the Offered Shares on the SIX Swiss Exchange, may be obtained free of charge at Bank Vontobel AG, Corporate Finance, Gotthardstrasse 43, CH-8022 Zurich (Tel. +41 (0)58 283 7003; Fax +41(0)58 283 7075; E-Mail: prospectus@vontobel.ch). The investment decision of any shareholder must exclusively be based on the Offering Circular and Listing Memorandum.

This listing notice does not constitute an issuing prospectus as defined in Art. 652a or 1156 of the Swiss Code of Obligations.

