

THERAMetrics holding AG, Stans

Listing of 321'786'546 newly issued registered shares with a nominal value of CHF 0.01 each at SIX Swiss Exchange (First Trading Day: 16 September 2013)

Company, duration and registered office	The Company is a Swiss stock corporation limited by shares (<i>Aktiengesellschaft</i>) organised under the laws of Switzerland with unlimited duration. It is registered under the company name THERAMetrics holding AG and has its registered offices at Mürgstrasse 18 in CH-6370 Stans.
Purpose	The purpose of the company is the acquisition, the holding, the management, the sale and the financing of direct and indirect participations in enterprises of all kind in Switzerland or abroad, in particular in the field of rendering preclinical, clinical and regulatory services and in the economic and scientific development of new therapeutic concepts and solutions for the treatment of diseases, medical indications and therapeutic treatments.
Share Capital Increase by way of a contribution in kind and set off against a convertible loan	On 13 September 2013, 321'786'546 registered shares of THERAMetrics holding AG with nominal value of CHF 0.01 each were issued, whereof 304'402'208 in exchange for the contribution in kind of all shares in Pierrel Research International AG, and 17'384'337 against set-off with a convertible loan, including accrued interest, granted to the company by BIOPHARMAinvest AG.
Share Capital	The issued share capital of the company at the First Trading Day amounts to CHF 396'557'5.25 and is divided into 396'557'525 registered shares with a nominal value of CHF 0.01 each. Each share entitles the registered shareholder to one vote at the company's general assembly of shareholders.
Listing of registered shares / First Trading Day	The listing and admittance for trading of 321'786'546 newly issued registered shares with a nominal value of CHF 0.01 each on the Main Standard of SIX Swiss Exchange has been requested and has been approved. The new registered shares will be listed and traded at SIX Swiss Exchange for the first time on 16 September 2013.
Dividend rights	Holders of the new registered shares will be entitled to receive dividends declared, if any, by the Company for the fiscal year ending 31 December 2013, and for all subsequent fiscal years.
Exemption from the free float and market capitalisation	<p>Listing of the new shares has been approved with the granting of an exemption from the free float requirement as stipulated by article 19 of the Listing Rules of SIX under the condition that the free float of the shares is increased to a minimum of 25% within 18 months after the First Trading Day and the minimum capitalization of the company's securities distributed in the public amounts to a minimum of CHF 25 million.</p> <p>Therefore and for maximum duration of 18 months following the First Trading Day, i.e. until 16 March 2015, the company might not fulfil the free float requirement as per article 19 the Listing Rules of SIX Swiss Exchange. If the free float requirement is not reached within the given time frame, the regulatory standard of the shares of the issuer will be changed from Main Standard to Domestic Standard of SIX Swiss Exchange which could have a negative impact on the liquidity and tradability of the shares.</p>
Risks	For a detailed description of the risks related to the shares reference is made to the Listing Prospectus of 13 September 2013.
Applicable law and jurisdiction	Swiss law / Stans, Switzerland
Valor Number	10019113

ISIN	CH0100191136
Ticker Symbol	TMX

This Listing Notice does not constitute an issuing prospectus as defined in article 652a respectively 1156 of the Swiss Code of Obligations.

The Listing Prospectus in English is decisive for the admittance to trading at SIX Swiss Exchange and is the only authoritative source of information on the listing in question.

The Listing Prospectus as well as further information are available free of charge at THERAMetrics holding AG, Mürgstasse 18, 6370 Stans, phone +41 (0)41 611 09 36 or by way of email under media@therametrics.com.

Stans, 16 September 2013