

Addex Therapeutics Ltd

Plan-les-Ouates

Listing of 1,170,612 registered shares out of authorized capital with a nominal value of CHF 1 each on the Main Standard of the SIX Swiss Exchange

Issuer	Addex Therapeutics Ltd, Chemin des Aulx 12, 1228 Plan-des-Ouates, Switzerland.
Capital Increase	<p>On August 6, 2013, the board of directors of Addex Therapeutics Ltd resolved the capital increase of the company upon issuance of 1,170,612 registered shares with a nominal value of CHF 1 each (the New Shares) out of authorized capital pursuant to article 3b of the Articles of Association of Addex Therapeutics Ltd (the Articles). The pre-emptive rights of the existing shareholders have been excluded according to article 3b of the Articles and the New Shares have been privately placed.</p>
Capital Structure	<p>The capital of Addex Therapeutics Ltd amounts, including the New Shares, to CHF 10,173,576 divided into 10,173,576 registered shares with a nominal value of CHF 1 each (according to the registration in the Commercial Register of Geneva).</p> <p>Upon issuance of the New Shares, the authorized capital of Addex Therapeutics Ltd amounts to CHF 3,325,683 divided into 3,325,683 registered shares with a nominal value of CHF 1 each.</p> <p>The conditional capital of Addex Therapeutics Ltd amounts to CHF 4,485,921 divided into (i) CHF 1,689,626 reserved for the issuance of up to 1,689,626 registered shares with a nominal value of CHF 1 each in connection with the exercise of option or subscription rights attached to "bons de jouissance" granted by Addex Therapeutics Ltd or any of its group companies to their respective employees and/or directors and (ii) CHF 2,796,295 reserved for the issuance of up to 2,796,295 registered shares with a nominal value of CHF 1 each in connection with the exercise of option and/or subscription rights granted in connection with bonds, similar obligations or other financial instruments by Addex Therapeutics Ltd or any of its group companies.</p>
First Trading Day	August 9, 2013

Certification of Shares	The shareholders are not entitled to request the printing or delivery of share certificates (<i>aufgehobener Titeldruck</i>).
Restriction on Transferability	The transferability of the shares is restricted pursuant to article 5 of the Articles.
Dividend Rights	The New Shares will be entitled to dividends, if any, for the business year 2013.
Applicable Law and Jurisdiction	Swiss law Zurich
Security Number/ ISIN / Ticker Symbol	Security Number: 2 985 075 ISIN: CH0029857054 Ticker Symbol: ADXN
Recognized Representative	Homburger AG, Dr. Frank Gerhard
Place and Date	Zurich, August 9, 2013

This listing notice does not constitute an issuing prospectus as defined in art. 652a and/or 1156 of the Swiss Code of Obligations.

A listing prospectus regarding the listing of the New Shares has been issued and may be obtained free of charge during regular business hours at Addex Therapeutics Ltd c/o Addex Pharma SA, Chemin des Aulx 12, CH-1228 Plan-les-Ouates, Switzerland. The listing prospectus is the only authoritative source of information on the listing of the New Shares (art. 40 ciph. 9 of the Listing Rules of the SIX Swiss Exchange).