

## Addex Therapeutics Ltd

### Plan-les-Ouates

Formal listing of 765,049 additional registered shares out of conditional capital with a nominal value of CHF 1 each on the Main Standard of the SIX Swiss Exchange

**Issuer** Addex Therapeutics Ltd, Chemin des Aulx 12, 1228 Plan-les-Ouates, Switzerland.

**Capital Structure**

The capital of Addex Therapeutics Ltd amounts to CHF 9,002,964 divided into 9,002,964 registered shares with a nominal value of CHF 1 each.

The authorized capital of Addex Therapeutics Ltd amounts to CHF 4,496,295 divided into 4,496,295 registered shares with a nominal value of CHF 1 each.

The conditional capital of Addex Therapeutics Ltd amounts to CHF 4,485,921 divided into (i) CHF 1,689,626 reserved for the issuance of up to 1,689,626 registered shares with a nominal value of CHF 1 each in connection with the exercise of option or subscription rights attached to "bons de jouissance" granted by Addex Therapeutics Ltd or any of its group companies to their respective employees and/or directors and (ii) CHF 2,796,295 reserved for the issuance of up to 2,796,295 registered shares with a nominal value of CHF 1 each in connection with the exercise of option and/or subscription rights granted in connection with bonds, similar obligations or other financial instruments by Addex Therapeutics Ltd or any of its group companies.

**New Shares to be Listed**

On March 19, 2013, the annual general meeting of the shareholders approved an increase of CHF 765,049 in the conditional capital reserved for issuance of registered shares with a nominal value of CHF 1 each in connection with the exercise of option and/or subscription rights granted in connection with bonds, similar obligations or other financial instruments by Addex Therapeutics Ltd or any of its group companies.

Accordingly, on March 19, 2013, the conditional capital of Addex Therapeutics Ltd was increased by CHF 765,049 from CHF 3,720,872 to CHF 4,485,921.

This listing notice refers to the listing of these 765,049 additional registered shares out of conditional capital.

Listing	<p>The existing registered shares of Addex Therapeutics Ltd are exclusively listed and approved for trading according to the Main Standard on the SIX Swiss Exchange.</p> <p>The formal listing of 765,049 registered shares out of conditional capital with a nominal value of CHF 1 each on the Main Standard of the SIX Swiss Exchange has been requested and approved for May 17, 2013.</p>
Certification of Shares	The shareholders are not entitled to request the printing or delivery of share certificates ( <i>aufgehobener Titeldruck</i> ).
Restriction on Transferability	The transferability of the shares is restricted pursuant to article 5 of the articles of incorporation of Addex Therapeutics Ltd.
Dividend Rights	The registered shares issued out of conditional capital, if and when issued, will be entitled to dividends, if any, for the business year in which the option rights, warrants or notes are exercised.
Applicable Law and Jurisdiction	Swiss law   Zurich
Security Number/ ISIN / Ticker Symbol	<p>Security Number: 2 985 075</p> <p>ISIN: CH0029857054</p> <p>Ticker Symbol: ADXN</p>
Recognized Representative	Homburger AG, Dr. Frank Gerhard
Place and Date	Zurich, May 17, 2013

This listing notice does not constitute an issuing prospectus as defined in art. 652a and/or 1156 of the Swiss Code of Obligations.

In accordance with art. 33 ciph. 2 lit. c or g (formal listing of 765,049 registered shares out of conditional capital) of the listing rules of the SIX Swiss Exchange, no listing prospectus has been or will be issued.