

# Xstrata plc

## FINAL DELISTING NOTICE

3 May 2013

### DELISTING OF THE ORDINARY SHARES

**Company** Xstrata plc, incorporated under the laws of England and Wales ("Xstrata") with its registered office at 1st Floor, Almack House, 26-28 King Street, London SW1Y 6QW, United Kingdom.

**Shares** Xstrata's share capital is GBP 50,000 plus USD 1,515,685,786 represented by (i) 3,031,371,571 ordinary shares of USD 0.50 each, (ii) 50,000 deferred shares of GBP 1.00 each, and (iii) 1 special voting share of USD 0.50.

The ordinary shares have a primary listing on the London Stock Exchange (Symbol: XTA) and a secondary listing on SIX Swiss Exchange AG ("SIX").

The deferred shares and the special voting share are not listed on any exchange.

**Delisting** The SIX Swiss Exchange AG has approved the application for delisting of the ordinary shares from SIX.

The last provisional trading day on SIX was 30 April 2013. Trading in the ordinary shares on SIX has been suspended as from (and including) 1 May 2013. The delisting will be effective as of (and including) 6 May 2013 (the "Delisting Date"). The delisting had been conditional on the registration of a Court order approving the reduction of Xstrata's share capital in relation to a court sanctioned scheme of arrangement of Xstrata under English law (the "Scheme") with the UK registrars and the Scheme becoming effective. The Scheme became effective on 2 May 2013 (the "Scheme Effective Date"). The technical last listing day is 3 May 2013.

The delisting from SIX was requested as a consequence of the all-share merger (the "Merger") between Xstrata and Glencore International plc, a company incorporated under Jersey law ("Glencore"), which was effected by means of the Scheme, with the effect that the Glencore group will become the holder of the entire issued and to be issued ordinary share capital of Xstrata. Pursuant to the Merger, Xstrata shareholders (other than Glencore) will receive new ordinary shares of nominal value USD 0.01 each in the capital of Glencore. The new shares of Glencore are traded as from 3 May 2013 on the London Stock Exchange's main market for listed securities and on the Main Board of the Hong Kong Stock Exchange on next day following that on which that exchange is open for trading.

Because the ordinary shares in Xstrata that are subject to the Scheme have been cancelled due to the Merger, the obligation to maintain off-exchange trading ceases to apply.

This delisting notice contains the definitive dates of the delisting. A provisional delisting notice has been published on 23 April 2013. This two step approach is necessary because the Merger was conditional on the Scheme becoming unconditional and effective.

<b>Symbol</b>	XTAN
<b>Valor</b>	1'386'215
<b>ISIN</b>	GB0031411001
<b>Place and Date</b>	London, 3 May 2013