

Xstrata plc

PROVISIONAL DELISTING NOTICE

23 April 2013

DELISTING OF THE ORDINARY SHARES

Company Xstrata plc, incorporated under the laws of England and Wales ("Xstrata") with its registered office at 1st Floor, Almack House, 26-28 King Street, London SW1Y 6QW, United Kingdom.

Shares Xstrata's share capital at today's date is GBP 50,000 plus USD 1,501,346,038.50 represented by (i) 3,002,692,076 ordinary shares of USD 0.50 each, (ii) 50,000 deferred shares of GBP 1.00 each, and (iii) 1 special voting share of USD 0.50. On the date of the court hearing to sanction the Scheme, as described and defined below, an additional 28,679,495 ordinary shares will be issued.

The ordinary shares have a primary listing on the London Stock Exchange (Symbol: XTA) and a secondary listing on SIX Swiss Exchange AG ("SIX").

The deferred shares and the special voting share are not listed on any exchange.

Delisting The SIX Swiss Exchange AG has approved the application for delisting of the ordinary shares from SIX.

Trading in the ordinary shares on SIX is expected to be suspended as from (and including) 1 May 2013, and official delisting thereof is expected to be effective as of (and including) 6 May 2013 (the "Delisting Date"), conditional on the registration of a Court order approving the reduction of Xstrata's share capital in relation to a court sanctioned scheme of arrangement of Xstrata under English law (the "Scheme") with the UK registrars and the Scheme becoming effective, which is expected to be on 2 May 2013 (the "Scheme Effective Date"). The last provisional trading day is expected to be 30 April 2013 and the last technical trading day is expected to be 3 May 2013.

The delisting from SIX was requested as a consequence of the all-share merger (the "Merger") between Xstrata and Glencore International plc, a company incorporated under Jersey law ("Glencore"), which will be effected by means of the Scheme, with the effect that the Glencore group will become the holder of the entire issued and to be issued ordinary share capital of Xstrata. Pursuant to the Merger, Xstrata shareholders (other than Glencore) will receive new ordinary shares of nominal value USD 0.01 each in the capital of Glencore. The new shares

of Glencore are expected to be traded as from the trading day after the Scheme Effective Date on the London Stock Exchange's main market for listed securities and the Main Board of the Hong Kong Stock Exchange.

Because the ordinary shares in Xstrata that are subject to the Scheme will be cancelled due to the Merger, the obligation to maintain off-exchange trading ceases to apply.

The delisting notice containing the definitive dates of the delisting or a notice of any postponement is expected to be published on 3 May 2013. This two step approach is necessary because the Merger is conditional on the Scheme becoming unconditional and effective. At this time it is not certain whether and when this will occur.

Symbol	XTAN
Valor	1'386'215
ISIN	GB0031411001
Place and Date	London, 23 April 2013