



TEMENOS Group AG,
domiciled in Geneva

Formal listing of 8,030,375 registered shares of TEMENOS Group AG out of conditional capital in accordance with the Main Standard of SIX Swiss Exchange

Listing The formal listing of additional 8,030,375 registered shares out of conditional capital with a nominal value of CHF 5 each (**Conditional Registered Shares**) of TEMENOS Group AG, rue de l'École-de-Chimie 2, CH-1205 Geneva, Switzerland (**Company**) in accordance with the Main Standard of SIX Swiss Exchange was requested for February 15, 2013 and approved by SIX Swiss Exchange. This formal listing follows the creation of Conditional Registered Shares by approvals of shareholders' meetings in 2012 and 2004. A maximum of 3,113,375 Conditional Registered Shares are reserved for rights which may be granted to officers, directors and employees of the Company and its subsidiaries and a maximum of 4,917,000 Conditional Registered Shares are reserved for conversion and/or option rights which are granted in connection with bonds or similar obligations or other financial instruments of the Company or one of its subsidiaries and option rights which are granted to existing shareholders or third parties. TEMENOS has, for the time being, no plan or intention to use these newly listed 4,917,000 Conditional Registered Shares.

As of the issuance of the Conditional Registered Shares, the holders of the Conditional Registered Shares will have the same rights as the holders of the shares of the Company which are already listed on the SIX Swiss Exchange.

Dividend Rights The Conditional Registered Shares will be entitled to dividends as of their issuance.

**Swiss Security Number /
ISIN / Ticker Symbol** Valor: 1 245 391
ISIN: CH0012453913
Symbol: TEMN

Capital Structure The current share capital of the Company amounts to CHF 360,004,650, divided into 72,000,930 listed registered shares with a nominal value of CHF 5 each. In addition, the Company disposes of conditional capital of up to CHF 68,928,430, divided into 13,785,686 registered shares with a nominal value of CHF 5 each. Upon the formal listing of the Conditional Registered Shares all registered shares out of conditional capital will be listed.

Form of the Shares The shareholders have no right to require the Company to print and deliver share certificates.

Recognised Representative Homburger AG, Dr. Dieter Gericke

**Applicable Law and
Jurisdiction** Swiss law | Geneva

Place and Date Geneva, February 15, 2013

This listing notice does not constitute an issuing prospectus within the meaning of article 652a or 1156 of the Swiss code of obligations. In accordance with article 33 para. 2 lit. c and article 33 para. 2 lit. g (formal listing of 8,030,375 registered shares out of conditional capital) of the listing rules of SIX Swiss Exchange no listing prospectus has or will be issued for the formal listing of the Conditional Registered Shares.