

## **Sociedad Comercial del Plata S.A.**

Buenos Aires, Argentina

Listing of 110,000,000 additional registered shares with a nominal value of Argentine Peso (ARS) 10,- each on the Main Standard of the SIX Swiss Exchange

Issuer	Sociedad Comercial del Plata S.A., Reconquista 1088, 9th Floor, C1003ABV Buenos Aires, Argentina
Capital Structure	The capital of Sociedad Comercial del Plata S.A. amounts to ARS 260,511,750.- divided into 26,051,175 registered shares with a nominal value of ARS 10.- each.
New Shares to be Listed	<p>Over the last years, the Issuer has been going through a financial restructuring as part of bankruptcy proceedings in Argentina. On May 21, 2010, the extraordinary general assembly of shareholders of the Issuer resolved to increase the share capital by 110,000,000 new shares. On April 27, 2012, the ordinary and extraordinary general assembly of shareholders of the Issuer confirmed such decision as part of the financial restructuring plan. On June 22, 2012, the vast majority of the bondholders voted in favor of such capital increase as part of the financial restructuring plan. The financial restructuring plan was approved by the competent court. On October 5, 2012, the same court declared bankruptcy proceedings of the company to be terminated.</p> <p>This listing notice refers to the listing of these newly created 110,000,000 registered shares. The new shares will rank pari passu to the existing and outstanding shares of the Issuer.</p>
Listing	<p>The additional 110,000,000 registered shares are the object of a primary listing on the Buenos Aires stock exchange (Bolsa de Comercio de Buenos Aires (BCBA)).</p> <p>The secondary listing of 110,000,000 registered shares with a nominal value of ARS 10.- each on the Main Standard of the SIX Swiss Exchange has been requested with and approved by the SIX Swiss Exchange for January 7, 2013.</p>
Certification of Shares	The shareholders are not entitled to request the printing or delivery of share certificates, but may request from the Issuer a written confirmation of their shareholdings.

Dividend Rights	The new shares are entitled to dividends as of the year ended December 31, 2012 provided that a dividend is distributed.
Security Number/ ISIN / Ticker Symbol	Security Number: 455'617 ISIN: ARP290071876 Ticker Symbol: CADN
Documentation	<p>This listing notice does not constitute an listing prospectus as defined in art. 652a and/or 1156 of the Swiss Code of Obligations.</p> <p>The listing prospectus in English, which is the only authoritative source of information on the listing of the additional 110,000,000 registered shares, may be obtained free of charge at</p> <p>Address: Sociedad Comercial del Plata S.A. Reconquista 1088, 10th Floor C1003ABV Ciudad de Buenos Aires Argentina</p> <p>Telefax no.: +54 11 4893 3373</p> <p>Email: pablo_gonzalez@scp.com.ar</p> <p>and may be consulted at <a href="http://www.scp.com.ar">http://www.scp.com.ar</a> free of charge.</p>
Recognized Representative	Homburger AG, Dr. Daniel Daeniker
Place and Date	Zurich, January 7, 2013