

## Addex Therapeutics Ltd

### Plan-les-Ouates

Listing of **1'156'712** registered shares out of authorized share capital with a nominal value of CHF 1 each on the Main Standard of the SIX Swiss Exchange

Issuer	Addex Therapeutics Ltd, c/o Addex Pharma SA, Chemin des Aulx 12, 1228 Plan-des-Ouates, Switzerland.
Capital Increase	On October 9, 2012, the board of directors of Addex Therapeutics Ltd resolved the capital increase of the company upon issuance of 1'156'712 registered shares with a nominal value of CHF 1 each (the <b>New Shares</b> ) out of authorized share capital pursuant to article 3b of the Article of Association of Addex Therapeutics Ltd. The pre-emptive rights of the existing shareholders have been excluded according to article 3b of the Articles of Association and the New Shares have been privately placed.
Capital Structure	The capital of Addex Therapeutics Ltd amounts including the New Shares, to CHF 8'999'495 divided into 8'999'495 registered shares with a nominal value of CHF 1 each (according to registration in the Commercial Register).
Frist Trading Day	October 15, 2012
Certification of Shares	The shareholders are not entitled to request the printing or delivery of share certificates ( <i>aufgehobener Titeldruck</i> ).
Restriction on Transferability	The transferability of the New Shares is restricted pursuant to article 5 of the Articles of Association of Addex Therapeutics Ltd.
Dividend Rights	The New Shares will be entitled to dividends, if any, for the business year in which the option rights, warrants or notes are exercised.
Applicable Law and Jurisdiction	Swiss law   Zurich
Security Number/ ISIN / Ticker Symbol	Security Number: 2 985 075 ISIN: CH0029850754 Ticker Symbol: ADXN

Recognized Representative	Homburger AG
Place and Date	Zurich, October 15, 2012

This listing notice does not constitute an issuing prospectus as defined in art. 652a and/or 1156 of the Swiss Code of Obligations.

In accordance with Article 33 cif. 2 lit. a of the listing rules of the SIX Swiss Exchange, no listing prospectus has been or will be issued.