

# LISTING NOTICE

## LISTING OF 33,934,428 REGISTERED SHARES.

On 1 June 2011, the shareholders of Perfect Holding SA, a company limited by shares having its registered seat in Etoy (hereinafter the "Company"), have approved the creation of an authorised capital of CHF 7,000,000. On 21 May 2012, the Board of directors of the Company decided to increase the share capital of the Company by using the existing authorised capital in an amount of CHF 3,393,442.80 and thus decided the issuance of 33,934,428 registered shares with a nominal value of CHF 0.10 each, fully paid-in (hereinafter the "Shares").

The main terms of the issuance are as follows:

### REGISTERED NAME AND SEAT

Perfect Holding SA, 36, route d'Allaman, 1163 Etoy, Vaud, Switzerland

### DESCRIPTION, NOMINAL AMOUNT AND NUMBER OF SECURITIES ISSUED AS WELL AS DENOMINATION

33,934,428 registered shares of the Company, each with a nominal value of CHF 0.10, fully paid-in. The Shares are subject to the transfer restrictions set out in the articles of association of the Company.

### SUBSCRIPTION OF THE SHARES

The Shares have been exclusively subscribed by Messrs. Steven Jack, Roderick Glassford and Mark Green in the context of the acquisition by the Company of the entire share capital of the company Oxygen Aviation Limited. The paying in of the Shares has occurred by contribution in kind of the shares of the company Oxygen Aviation Limited.

### DIVIDEND ENTITLEMENT

All the Shares carry immediate dividend entitlement.

### VOTING RIGHTS

Each Share carries one voting right.

### PREFERENTIAL SUBSCRIPTION RIGHT OF THE EXISTING SHAREHOLDERS

The preferential subscription right of the shareholders has been cancelled by the Board of directors in accordance with the provisions of the articles of association.

### MATERIALISATION

No printing of the securities representing the Shares (uncertificated securities; droits-valeur).

### LISTING

The listing of the Shares on the Main Standard of the SIX Swiss Exchange has been requested with effect as of 24 August 2012.

### POSTPONED LISTING

The capital increase of CHF 3,393,442.80, representing the 33,934,428 Shares, has been registered with the Register of Commerce on 24 May 2012.

Given the tight time schedule of the acquisition of Oxygen Aviation Limited and with a view to the preparation of the information and formal documents required for the listing of the Shares, the Company has applied with the SIX Swiss Exchange for a postponed listing of the Shares to take effect up to 24 August 2012.

The Regulatory Board of the SIX Swiss Exchange has agreed to such postponement of the listing of the Shares until 24 August 2012.

As a result, the Shares have been blocked, and no market transaction has occurred with regard to the Shares, for the period between the date of issuance of the Shares (24 May 2012) until the effective listing of the Shares (24 August 2012).

### SECURITY NUMBER / ISIN / TICKER SYMBOL

911'512 / CH0009115129 / PRFN

### SALES RESTRICTIONS

General restrictions; USA / U.S. Persons; United Kingdom.

This listing notice does not represent an issuance prospectus within the meaning of art. 652a and 1156 of the Swiss Code of Obligations. The listing prospectus in English language, which is the exclusive binding document with respect to the listing of the Shares, may be requested free of charge at the offices of Perfect Holding SA, in Etoy, by appointment (tel.: +4144 5000 810 / fax: +4144 5000 811).

Etoy, 24 August 2012