

## Addex Therapeutics Ltd Plan-les-Ouates

Formal listing of 400,000 additional registered shares out of conditional capital with a nominal value of CHF 1 each on the Main Standard of the SIX Swiss Exchange

Issuer	Addex Therapeutics Ltd, Chemin des Aulx 12, 1228 Plan-des-Ouates, Switzerland.
Capital Structure	<p>The capital of Addex Therapeutics Ltd amounts to CHF 7,842,783 divided into 7,842,783 registered shares with a nominal value of CHF 1 each.</p> <p>The authorized capital of Addex Therapeutics Ltd amounts to CHF 2,931,246 divided into 2,931,246 registered shares with a nominal value of CHF 1 each.</p> <p>The conditional capital of Addex Therapeutics Ltd amounts to CHF 3,724,341 divided into (i) CHF 1,693,095<sup>1</sup> reserved for the issuance of up to 1,693,095 registered shares with a nominal value of CHF 1 each in connection with the exercise of option or subscription rights attached to "bons de jouissance" granted by Addex Therapeutics Ltd or any of its group companies to their respective employees and/or directors and (ii) CHF 2,031,246 reserved for the issuance of up to 2,031,246 registered shares with a nominal value of CHF 1 each in connection with the exercise of option and/or subscription rights granted in connection with bonds, similar obligations or other financial instruments by Addex Therapeutics Ltd or any of its group companies.</p>
New Shares to be Listed	On May 9, 2012, the annual general meeting of the shareholders approved an increase of CHF 400,000 in the conditional capital reserved for issuance of registered shares with

<sup>1</sup> As per article 3c of the articles of association of Addex Therapeutics Ltd, the conditional capital reserved for the issuance of registered shares in connection with the exercise of option or subscription rights attached to "bons de jouissance" granted by Addex Therapeutics Ltd or any of its group companies to their respective employees or directors amounts to CHF 1,700,000, resulting in a total conditional capital in an amount of CHF 3,731,246 and a registered share capital of CHF 7,835,878 i.e. CHF 6,905 (i) higher than the listed conditional capital and (ii) lower than the listed registered share capital, respectively. Such a difference is explained by the exercise of such option or subscription rights by their holders in the course of this year 2012, which was reported to the SIX Swiss Exchange pursuant to point 5.02 of Annex 1 to Circular N°1 on reporting obligations regarding the maintenance of listing. The Articles will be amended accordingly and such amendment will be filed with the Commercial register at the latest 3 (three) months after the end of the running business year pursuant to article 653h of the Swiss Code of Obligations.

a nominal value of CHF 1 each in connection with the exercise of option or subscription rights attached to "bons de jouissance" granted by Addex Therapeutics Ltd or any of its group companies to their respective employees or directors.

Accordingly, on May 9, 2012, the conditional capital of Addex Therapeutics Ltd was increased by CHF 400,000 from CHF 3,324,341 to CHF 3,724,341.

This listing notice refers to the listing of these 400,000 additional registered shares out of conditional capital.

Listing	<p>The existing registered shares of Addex Therapeutics Ltd are exclusively listed and approved for trading according to the Main Standard on the SIX Swiss Exchange.</p> <p>The formal listing of 400,000 registered shares out of conditional capital with a nominal value of CHF 1 each on the Main Standard of the SIX Swiss Exchange has been requested and approved for July 9, 2012.</p>
Certification of Shares	The shareholders are not entitled to request the printing or delivery of share certificates ( <i>aufgehobener Titeldruck</i> ).
Restriction on Transferability	The transferability of the shares is restricted pursuant to article 5 of the articles of incorporation of Addex Therapeutics Ltd.
Dividend Rights	The registered shares issued out of conditional capital will be entitled to dividends, if any, for the business year in which the option rights, warrants or notes are exercised.
Applicable Law and Jurisdiction	Swiss law   Zurich
Security Number/ ISIN / Ticker Symbol	<p>Security Number: 2 985 075</p> <p>ISIN: CH0029857054</p> <p>Ticker Symbol: ADXN</p>
Recognized Representative	Homburger AG, Dr. Frank Gerhard
Place and Date	Zurich, July 9, 2012

This listing notice does not constitute an issuing prospectus as defined in art. 652a and/or 1156 of the Swiss Code of Obligations.

In accordance with art. 33 ciph. 2 lit. c or g (formal listing of 400,000 registered shares out of conditional capital) of the listing rules of the SIX Swiss Exchange, no listing prospectus has been or will be issued.