



**AEVIS Holding SA, Fribourg**

## **Listing of 5,600,000 new registered shares Formal listing of 629,839 shares out of conditional capital**

### **Share capital increase**

<b>Issuer</b>	AEVIS Holding SA (previously Genolier Swiss Medical Network SA), c/o Clinique Générale - Ste-Anne SA, Rue Hans-Geiler 6, 1700 Fribourg ("AEVIS" or the "Company")
<b>Shareholders Resolutions</b>	<p>At the ordinary shareholders meeting of 6 June 2012, the shareholders of the Company resolved to increase the conditional capital available for the issuance of convertible bonds from CHF 11,050,000 to CHF 14,199,195 (representing 629,839 additional shares with a nominal value of CHF 5).</p> <p>At the extraordinary shareholders meeting of 2 July 2012, the shareholders of the Company resolved upon an ordinary increase of the share capital by an amount of CHF 28,000,000 through the issuance of 5,600,000 new registered shares with a nominal value of CHF 5 each (the "New Shares") to be issued at par value and fully paid in by the contribution in kind of an aggregate of 4,000,000 registered shares in Swiss Healthcare Properties AG, Zug ("SHP"), with a nominal value of CHF 0.05 each representing the entire share capital of SHP. The preferential rights of the shareholders to subscribe for newly issued shares was withdrawn in order to allow the shareholders of SHP to subscribe for the New Shares.</p>
<b>Share capital</b>	After the execution of the ordinary capital increase described above, AEVIS has an issued and outstanding share capital of CHF 63,392,395 divided into 12,678,479 registered shares with a nominal value of CHF 5 each (the "Shares").
<b>Certification of Shares</b>	The Shares are issued as uncertificated securities ( <i>Wertrechte, droits-valeurs</i> , within the meaning of the CO) and become intermediated securities ( <i>Bucheffekten, titres intermédiés</i> within the meaning of the Swiss Federal Intermediated Securities Act). The shareholders may demand at any time that the Company issue a confirmation in respect of the Shares which the shareholder currently owns. The shareholders are not entitled to the printing and delivery of physical share certificates.
<b>Dividend rights</b>	The New Shares will be entitled to dividends, if any, for the entire current fiscal year.
<b>Listing of the New Shares</b>	The listing of the New Shares has been requested and approved for the Domestic Standard of the SIX Swiss Exchange. Trading in the New Shares is expected to commence on 4 July 2012.

## Listing Prospectus

The Company has prepared a Business Combination Report dated 25 June 2012 (the "Report"). The Report provides information on the business combination of AEVIS and SHP. The SIX Swiss Exchange has considered that the Report qualifies as an information document equivalent to a listing prospectus within the meaning of article 33 paragraph 1 of the listing rules of the SIX Swiss Exchange (the "Listing Rules") and thus exempted the Company from the obligation to produce a listing prospectus within the meaning of article 27 of the Listing Rules. Copies of the Report, which is the only authoritative source of information on the listing in question, may be downloaded from the web site of the Company (<http://www.aevis.com/cgi-bin/show.ssp?companyName=aevis&language=English&id=3600>) or obtained free of charge from the Company on request (to be addressed to Séverine Van der Schueren, General Secretary, AEVIS Holding SA, c/o Clinique Générale Ste-Anne, Rue Hans-Geiler 6, 1700 Fribourg, Fax +41 (0)22 366 99 98, Email [svanderschueren@aevis.com](mailto:svanderschueren@aevis.com)). Since the publication of the Report, the Company released three ad-hoc press releases on 2 July 2012.

## Identification

	<b>Security Nr.</b>	<b>ISIN</b>	<b>Ticker</b>
Registered share of CHF 5 nominal value	1 248 819	CH 001 248 819 0	AEVS SW

**This listing notice does not constitute an issuing prospectus as defined in Art. 652a or 1156 of the Swiss Code of Obligations.**