



# INTERNATIONAL MINERALS

## LISTING NOTICE

March 5, 2012

### FORMAL LISTING OF 2,000,000 RESERVED COMMON REGISTERED SHARES

<b>Issuer</b>	International Minerals Corporation, organized and subsisting under the laws of the Yukon Territory, Canada (the " <b>Issuer</b> "). Registered office: Suite 200-204 Lambert Street, Whitehorse, Yukon Territory, Y1A 3T2, Canada. Head office: 7950 E. Acoma Drive, Suite 211, Scottsdale, Arizona 85260, United States.
<b>Securities to be Listed</b>	Formal listing of 2,000,000 reserved common registered shares ("conditional capital") of the Issuer without nominal value (the " <b>Reserved Shares</b> ") in connection with the amendment of the Issuer's incentive stock option plan (the " <b>Plan</b> ") as approved by the shareholders of the Issuer on November 11, 2011. The Reserved Shares are reserved for the future grant of stock options to eligible persons under the Plan. No subscription rights have been or will be granted to the existing shareholders.
<b>Listing</b>	The formal listing of the Reserved Shares has been requested and approved for the Main Standard of the SIX Swiss Exchange. The planned listing date is March 5, 2012. The Issuer's shares are also listed on the Toronto Stock Exchange (TSX) and the Frankfurt Stock Exchange (FWB).
<b>Security number / ISIN / Symbol</b>	1364753 / CA4598751002 / IMZ
<b>Listing Prospectus</b>	In accordance with article 33 para. 2 lit. a of the Listing Rules of the SIX Swiss Exchange, the Issuer has been granted an exemption from the requirement to draw up a listing prospectus in connection with the formal listing of the Reserved Shares.

**This Listing Notice does not constitute an issuing prospectus as defined in art. 652a of the Swiss Code of Obligations.**