

DELISTING NOTICE



DELISTING OF THE SHARES OF COMMON STOCK OF OXYGEN BIOTHERAPEUTICS, INC. FROM THE SIX SWISS EXCHANGE

Issuer	Oxygen Biotherapeutics, Inc. (the Company), a corporation organised and existing under the laws of the State of Delaware (USA); registered office: 2711 Centerville Road, Suite 400, Wilmington, DE 19808; head office: ONE Copley Parkway, Suite 490, Morrisville, NC 27560, USA.
Shares	The Company had 23,771,321 shares of common stock, par value US\$0.0001, outstanding as at 14 September 2011. The shares of common stock of the Company have a primary listing on the NASDAQ-CM (the NASDAQ) and a secondary listing on the SIX Swiss Exchange.
Delisting	<p>The SIX Swiss Exchange has approved the application for delisting of the Company's shares of common stock from SIX Swiss Exchange. The last trading day will be 30 January 2012 and the delisting will be effective as of 31 January 2012.</p> <p>The delisting from the SIX Swiss Exchange does not affect the listing on the NASDAQ. The common stock of the Company will continue to be traded on the NASDAQ.</p>
Security number:	10728277
ISIN:	US69207P2092
Symbol:	OXBT
Regulatory standard:	Main Standard

28 October 2011

Oxygen Biotherapeutics, Inc.

Oxygen Biotherapeutics, Inc., ONE Copley Parkway, Suite 490, Morrisville, NC 27560, USA