

austriamicrosystems

Listing Notice dated 15 July 2011

Listing of 2,706,840 ordinary no par value bearer shares of austriamicrosystems AG

This listing notice (the "**Listing Notice**") relates to the listing of 2,706,840 ordinary no par value bearer shares (the "**New Shares**") of austriamicrosystems AG, having its registered office at Schloss Premstätten, Tobelbader Strasse 30, 8141 Unterpremstätten, Austria, registered with the companies register under FN 34109 k (the "**Company**") according to the Main Standard of the SIX Swiss Exchange, Zurich, Switzerland (the "**SIX Swiss Exchange**") (the "**Listing**").

Issue of the New Shares	The 2,706,840 New Shares were issued pursuant to a final resolution dated 7 July 2011 of the Company's Management Board as well as a final resolution dated 7 July 2011 of the ad hoc-committee of the Company's Supervisory Board to issue new shares of the Company out of existing authorized capital that is based on the respective authorization granted by the annual general meeting of the Company on 26 May 2011.
Placement of the New Shares	<p>The 2,706,840 New Shares were privately placed with Twilight S, LLC, a limited liability company organized under the laws of Delaware and owned by certain shareholders of Texas Advanced Optoelectronic Solutions, Inc., a Nevada corporation having its registered office at 1001 Klein Road, Suite 300, Plano Texas 75074, United States of America ("TAOS"). The private placement took place in the context of the acquisition of 100% of the shares of TAOS by the Company (the "Transaction").</p> <p>A portion of the New Shares are held by Wells Fargo Bank, National Association, a national banking association in the United States of America (the "Escrow Agent"), which New Shares will be available to satisfy indemnification claims by the Company.</p> <p>The subscription rights of the shareholders were excluded.</p>
Issue Price	The New Shares were issued for an issue price of EUR 37.9843 per New Share, which is approximately USD 55.3925 per New Shares or CHF 46.60 per New Share (one New Share for approximately 2.16 shares of TAOS).
Share Capital	After the Transaction, the Company's statutory ordinary share capital is divided into 13,753,092 ordinary no par value bearer shares (<i>nennbetragslose, auf den Inhaber lautende Stückaktien</i>) with a calculated nominal value of EUR 2.4224 per share (the " Shares "). As of the date hereof, the Company's statutory ordinary share capital amounts to nominally EUR 33,315,872.49.
Form of New Shares	The New Shares are represented by a permanent global share certificate. Shareholders do not have the right to request the printing and/or delivery of individual share certificates. Clearing occurs through SIX SIS Ltd, Olten, Switzerland (" SIX SIS "). The New Shares are registered as book-entry securities (<i>Bucheffekten</i>) with SIX SIS.
Risks	Regarding the risks in connection with the Shares, see section "Risk Factors" in the Listing Memorandum.
Selling Restrictions	The Shares are subject to certain selling restrictions as further described in the paragraph "Selling Restrictions" in the Listing Memorandum.
Lock-up	The New Shares are subject to a lock-up as further described in section "Transaction – Support and Lock-up Agreements" in the Listing Memorandum.
Dividend Entitlement	Holders of the New Shares will be entitled to receive dividends declared, if any, by the Company for the business year ending 31 December 2011, and for all subsequent business years.
Listing / Admission to Trading	An application for the Listing and admission to trading of the New Shares according to the Main Standard of the SIX Swiss Exchange was made to, and approval was granted by, the SIX Swiss Exchange. The Listing of the New Shares will become effective, and trading in such New Shares will commence, on 15 July 2011.
Swiss Security Number / ISIN / Ticker / Common Code	1'808'109 / AT0000920863 / AMS / 019114198

The Listing Memorandum according to article 27 et seq. of the Listing Rules which is the only authoritative source of information on the Listing of the New Shares described in this Listing Notice on the SIX Swiss Exchange, may be obtained free of charge at the offices of austriamicrosystems AG, Tobelbader Strasse 30, 8141 Unterpremstätten, Austria (telephone number +43 3136 500 5255; fax number: +43 3136 500 5420; e-mail: investor@austriamicrosystems.com) during regular business hours.

Any notices containing or announcing amendments or changes to the Listing Memorandum will be announced through the electronic media and, if required, published in electronic form on the website of the SIX Swiss Exchange (<<http://www.six-exchange-regulation.com>>). Changes so notified will be deemed to constitute an amendment or supplement of the Listing Memorandum.

Neither the Listing Memorandum nor this Listing Notice constitutes an issuing prospectus within the meaning of articles 652a or 1156 of the Swiss Code of Obligations.