



INTERNATIONAL MINERALS

LISTING NOTICE

November 5, 2010

LISTING OF 3,655,746 COMMON REGISTERED SHARES

Issuer	International Minerals Corporation, organized and subsisting under the laws of the Yukon Territory, Canada (the " Issuer "). Registered office: Suite 200-204 Lambert Street, Whitehorse, Yukon Territory, Y1A 3T2, Canada. Head office: 7950 E. Acoma Drive, Suite 211, Scottsdale, Arizona 85260, United States.
Securities to be Listed	Listing of 3,655,746 common registered shares of the Issuer without nominal value (the " New Shares "; together with all other shares of the Issuer, the " Shares "), newly issued out of the authorized capital on November 4, 2010 to Hochschild Mining Holdings Limited (" Hochschild Mining ") in accordance with a framework agreement entered into on October 12, 2010 by and between the Issuer, Hochschild Mining plc, Hochschild Mining (a wholly owned subsidiary of Hochschild Mining plc) and Ventura Gold Peru S.A.C. (a wholly owned subsidiary of Ventura Gold Corp. which is a wholly owned subsidiary of the Issuer). The New Shares are issued to Hochschild Mining; no subscription rights are granted to the existing shareholders.
Listing / First Day of Trading	The listing of the New Shares has been requested and approved for the Main Standard of the SIX Swiss Exchange. The planned listing date is November 5, 2010. First trading day of the New Shares is expected to be November 5, 2010. The Shares are also listed on the Toronto Stock Exchange (TSX) and the Frankfurt Stock Exchange (FWB).
Security number / ISIN / Symbol	1364753 / CA4598751002 / IMZ
Listing Prospectus	In accordance with article 33 para. 1 and para. 2 lit. a of the Listing Rules of the SIX Swiss Exchange, the Issuer has been granted an exemption from the requirement to draw up a listing prospectus in connection with the listing of the New Shares.

This Listing Notice does not constitute an issuing prospectus as defined in article 652a of the Swiss Code of Obligations.