



INTERNATIONAL MINERALS

LISTING NOTICE

March 1, 2010

LISTING OF
8,500,000 COMMON REGISTERED SHARES
AND
158,159 RESERVED COMMON REGISTERED SHARES

Issuer	International Minerals Corporation, organized and subsisting under the laws of the Yukon Territory, Canada (the " Issuer "). Registered office: Suite 200-204 Lambert Street, Whitehorse, Yukon Territory, Y1A 3T2, Canada. Head office: 7950 E. Acoma Drive, Suite 211, Scottsdale, Arizona 85260, United States.
Securities to be Listed	<ol style="list-style-type: none">1. Listing of 8,500,000 common registered shares of the Issuer without nominal value (the "New Shares"; together with all other shares of the Issuer, the "Shares"), newly issued out of the authorized capital on February 26, 2010 as consideration, in a cash and share transaction, for the acquisition of all of the issued and outstanding shares of Metallic Ventures Gold Inc., organized and subsisting under the laws of Ontario, Canada ("Metallic"), by way of a statutory plan of arrangement under the Business Corporations Act of Ontario, Canada (the "Transaction"). The New Shares are issued to the shareholders of Metallic; no subscription rights are granted to the existing shareholders.2. Formal listing of 158,159 reserved common registered shares ("conditional capital") of the Issuer without nominal value (the "Reserved Shares") for the exercise of stock options issued by Metallic and converted to stock options of the Issuer upon completion of the Transaction. No subscription rights have been or will be granted to the existing shareholders.
Listing / First Day of Trading	The listing of the New Shares and the formal listing of the Reserved Shares have been requested and approved for the Main Standard of the SIX Swiss Exchange. The planned listing date is March 1, 2010. First trading day of the New Shares is expected to be March 1, 2010. The Shares are also listed on the Toronto Stock Exchange (TSX) and the Frankfurt Stock Exchange (FWB).
Security number / ISIN / Symbol	1364753 / CA4598751002 / IMZ

Listing Prospectus

In accordance with art. 33 no. 2 lit. a and c of the Listing Rules of the SIX Swiss Exchange, the Issuer has been granted an exemption from issuing a listing prospectus in connection with the listing of the New Shares and the formal listing of the Reserved Shares. Financial and pro-forma financial information regarding Metallic and the Transaction is available on request from VISCHER Ltd, Schuetzengasse 1, P.O. Box 1230, 8021 Zurich, Switzerland.

This Listing Notice does not constitute an issuing prospectus as defined in art. 652a of the Swiss Code of Obligations.