



# INTERNATIONAL MINERALS

## LISTING NOTICE

January 13, 2010

LISTING OF  
13,740,437 COMMON REGISTERED SHARES  
AND  
13,401,403 RESERVED COMMON REGISTERED SHARES

- Issuer** International Minerals Corporation, organized and subsisting under the laws of the Yukon Territory, Canada (the "**Issuer**"). Registered office: Suite 200-204 Lambert Street, Whitehorse, Yukon Territory, Y1A 3T2, Canada. Head office: 7950 E. Acoma Drive, Suite 211, Scottsdale, Arizona 85260, United States.
- Securities to be Listed**
1. Listing of 13,740,437 common registered shares of the Issuer without nominal value, newly issued out of the authorized capital on January 12, 2010 (the "**New Shares**"; together with all other shares of the Issuer, the "**Shares**") as consideration for the acquisition of all of the issued and outstanding shares of Ventura Gold Corporation ("**Ventura**") by way of a statutory plan of arrangement under the Business Corporations Act of British Columbia, Canada. The New Shares are issued to the shareholders of Ventura; no subscription rights are granted to the existing shareholders.
  2. Formal listing of 13,401,403 reserved common registered shares ("conditional capital") of the Issuer without nominal value for the exercise of stock options, warrants and convertible debentures issued or authorized to be issued by the Issuer (the "**Reserved Shares**"). No subscription rights have been or will be granted to the existing shareholders.
- Listing / First Day of Trading** The listing of the New Shares and the formal listing of the Reserved Shares have been requested and approved for the Main Standard of the SIX Swiss Exchange. The planned listing date is January 13, 2010. First trading day of the New Shares is expected to be January 13, 2010. The Shares are also listed on the Toronto Stock Exchange (TSX) and the Frankfurt Stock Exchange (FWB).
- Security number / ISIN / Symbol** 1364753 / CA4598751002 / IMZ

**Listing Prospectus**

The listing prospectus dated January 8, 2010 (the "**Listing Prospectus**") is available on request from VISCHER Ltd, Schuetzengasse 1, P.O. Box 1230, 8021 Zurich, Switzerland. The Listing Prospectus is the only authoritative source of information on the listing of the New Shares and the formal listing of the Reserved Shares.

**This Listing Notice does not constitute an issuing prospectus as defined in Art. 652a of the Swiss Code of Obligations.**